

## Executive Branch CONFIDENTIAL FINANCIAL DISCLOSURE REPORT

Page Number

Employee's Name (Last, first, middle initial)		Position/Title		Grade	Reporting Status: <input type="checkbox"/> New Entrant <input type="checkbox"/> Annual
Agency		Branch/Unit and Address		Work Phone	If New Entrant, Date of Appointment
Check box if special Government employee (SGE) <input type="checkbox"/>		If an SGE, Home Address (Number, Street, City, State and ZIP Code)			
I certify that the statements I have made on this form and all attached statements are true, complete, and correct to the best of my knowledge.				Signature of Employee	
				Date	

Date Received by Agency	On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (except as noted in "comments" box below).	Signature and Title of Supervisor/Other Intermediate Reviewer (If agency requires)		Date
Signature of Agency's Final Reviewing Official and Title		Date	Comments of Reviewing Officials	
				(Check box if continued on reverse) <input type="checkbox"/>

**Part I: Assets and Income**

None

**Identify for you, your spouse, and dependent children:** 1) assets with a fair market value greater than \$1,000 at the close of the reporting period or producing income over \$200; and 2) sources of earned income such as salaries, fees, honoraria (other than U.S. Government salary or retirement benefits, such as the Thrift Savings Plan) which generated over \$200 in income during the reporting period. Earned income sources of your spouse must be reported if greater than \$1,000 (greater than \$200 for honoraria). No earned income needs to be reported for dependent children

Assets include (but are not limited to): stocks, bonds, tax shelters, real estate, mutual funds, pensions, annuities, IRAs, trusts, commodity futures, trades and businesses, and partnership interests.

Exclude your personal residence, unless you rent it out, and deposit accounts in financial institutions. See instructions for additional exclusions.

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Assets and income sources (Identify specific employer, business, stock, bond, mutual fund, type/location of real estate, etc.)	(X) if no longer held	Nature of income over \$200 (Rent, interest, dividends, capital gains, salary, etc.)	Date (Only for honoraria)																
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">Examples</td> <td>Rental Condo, Anchorage, Alaska</td> <td></td> <td>Rent</td> </tr> <tr> <td></td> <td>Dee, Jones &amp; Smith, Hometown, USA</td> <td style="text-align: center;">X</td> <td>Salary</td> </tr> <tr> <td></td> <td>(S) Alexandria Medical Clinic, Alexandria, VA</td> <td></td> <td>Salary</td> </tr> <tr> <td></td> <td>Franklin Equity Mutual Fund</td> <td></td> <td>Dividends/Capital Gains</td> </tr> </table>	Examples	Rental Condo, Anchorage, Alaska		Rent		Dee, Jones & Smith, Hometown, USA	X	Salary		(S) Alexandria Medical Clinic, Alexandria, VA		Salary		Franklin Equity Mutual Fund		Dividends/Capital Gains			
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